

Friday, April 13, 2012
Weekly Wrap

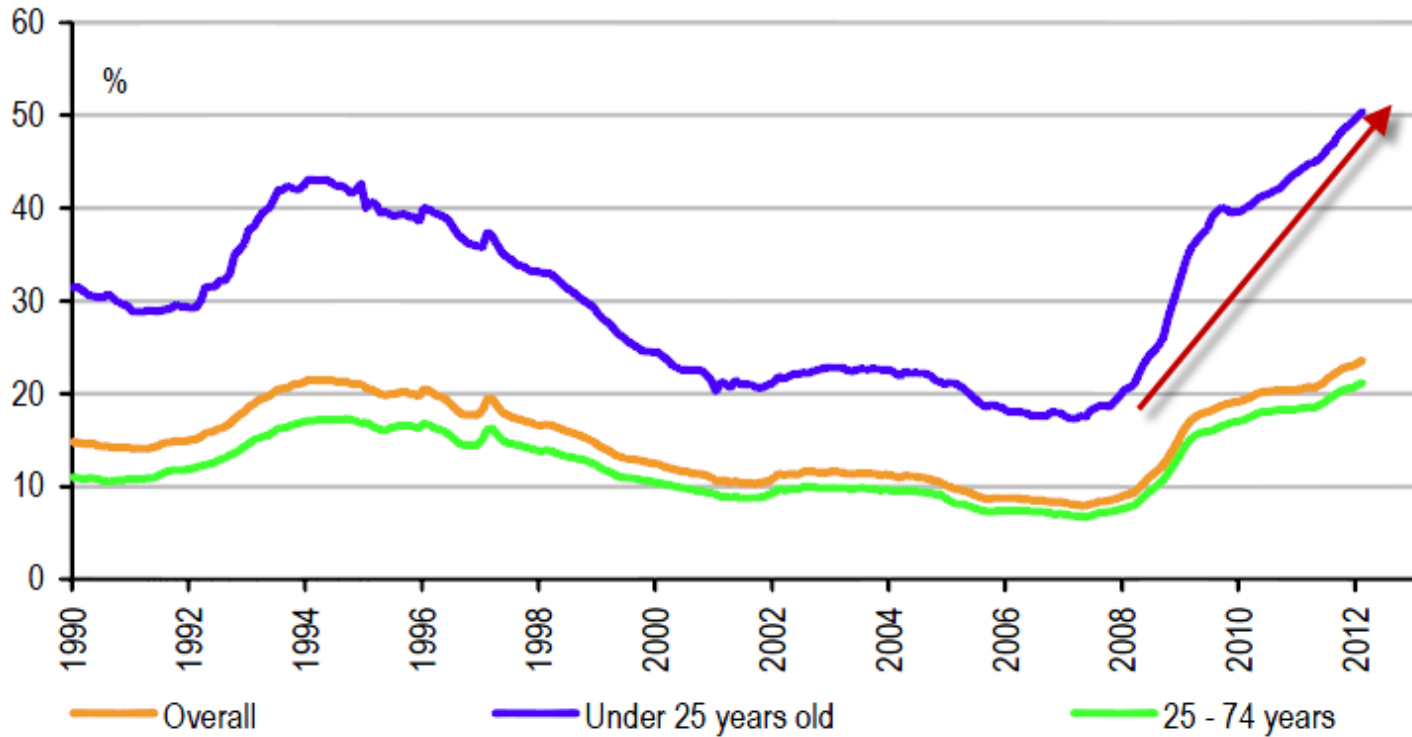
Weekly Wrap

Anatomy of A Disaster



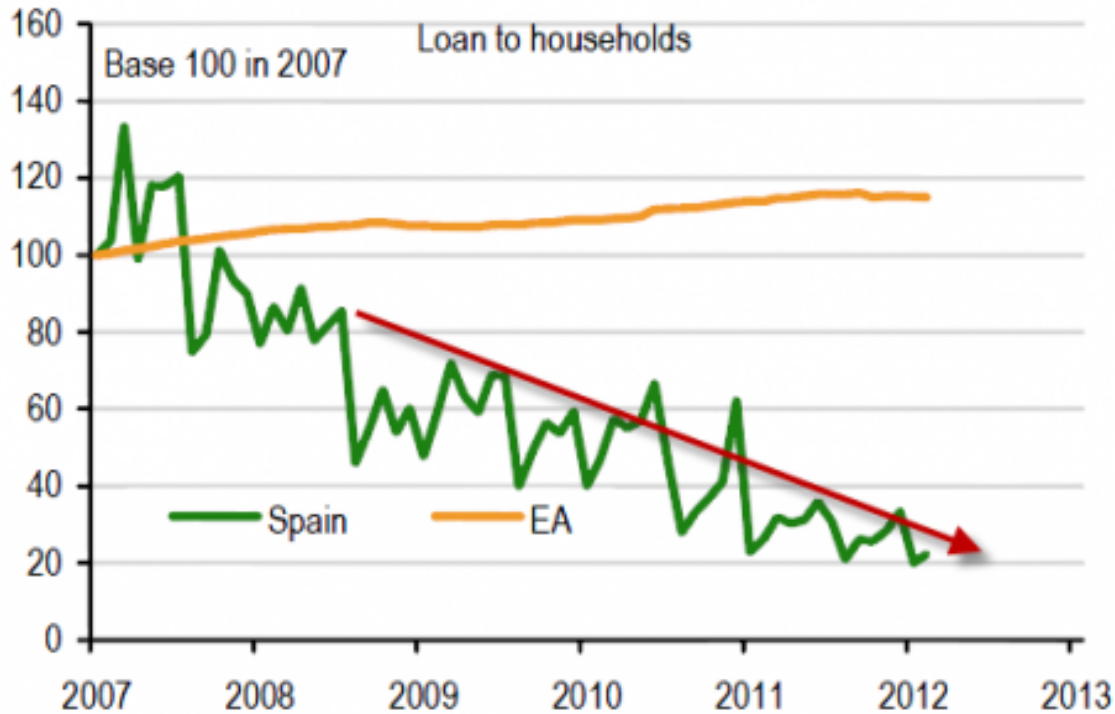
**Featuring Ty Andros from TedBits &
Kerry Lutz from The Financial Services Network**

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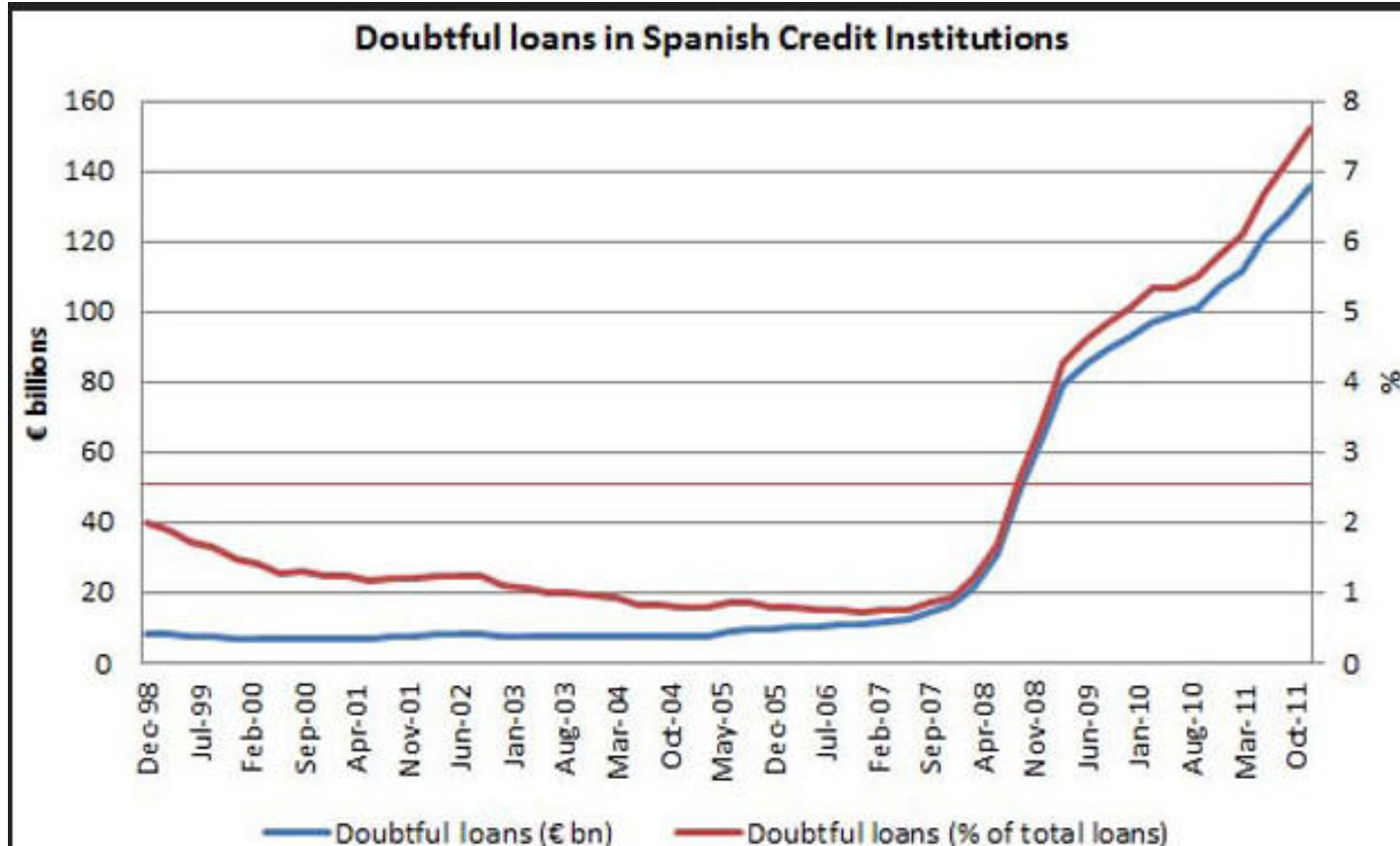
Source: Haver

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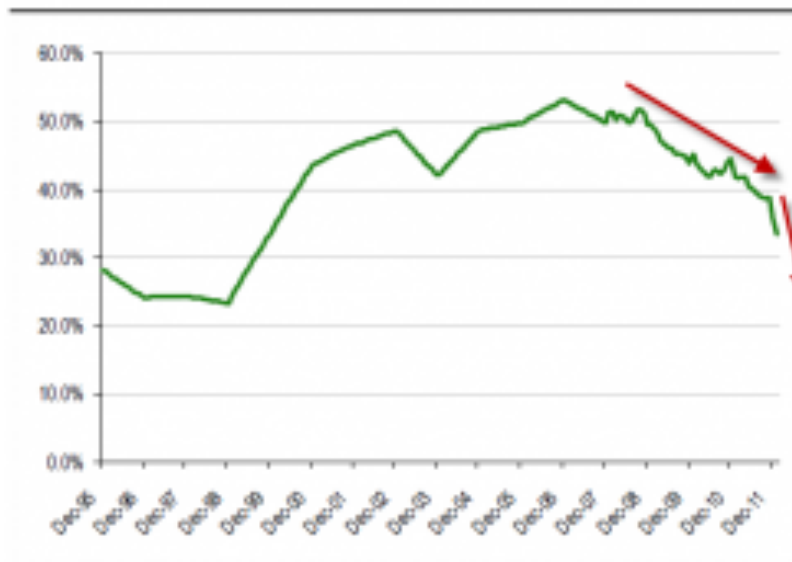
Source: ECB

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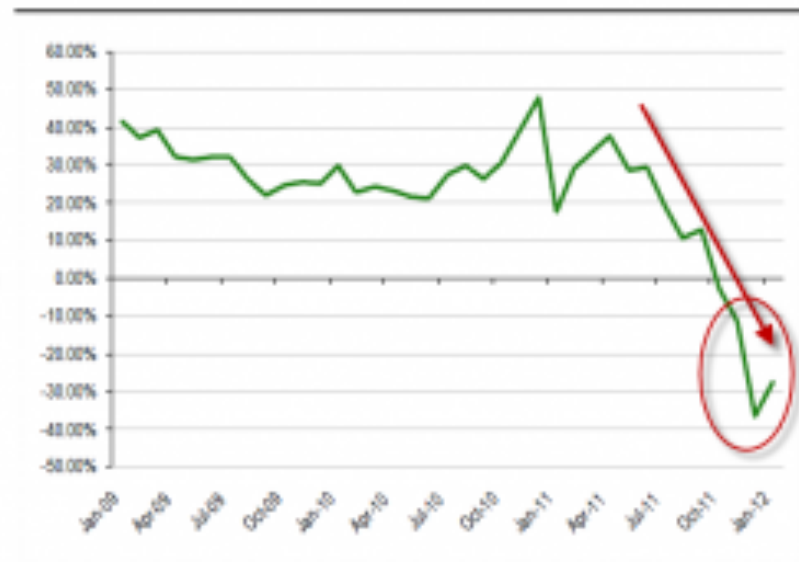
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Chart 24: Foreign holdings of Spanish government bonds as a percentage of bonds outstanding, Dec 1995 – Jan 2012. (annual data until 2007, monthly thereafter)



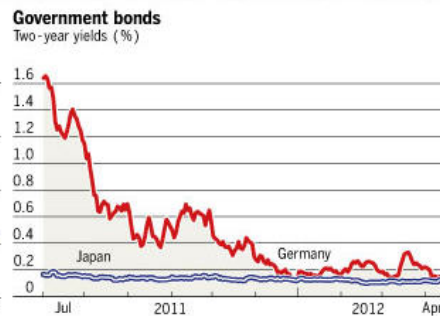
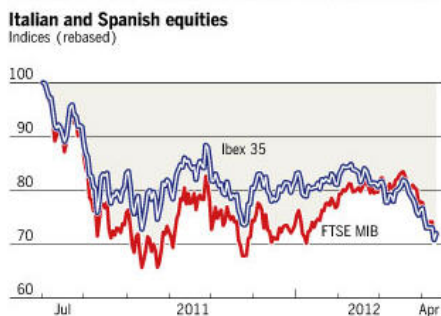
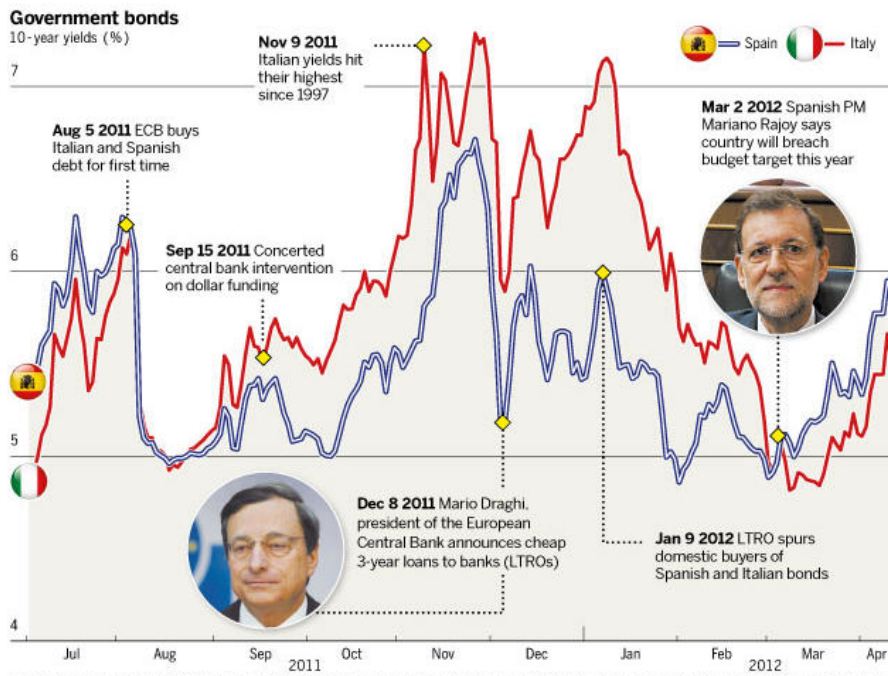
Source: Bank of Spain, UBS

Chart 25: Annual foreign absorption rate of Spanish government bonds: 12m change in foreign holdings / 12m change in bonds outstanding, Jan 2009 – Jan 2012



Source: Bank of Spain, UBS

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Source: Thomson Reuters Datastream

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